

AccountMate 6.5 for LAN Kitting Module

With the AccountMate 6.5 for LAN's Kitting module, you can add the power of kitting to your Inventory Control module. The Kitting module is designed for use by manufacturers whose inventory items are often sold in bundled packages at pre-determined prices. This module enables you to package a group of inventory items as kits, and to track the kits as they are sold to customers either as individual items or components of a kit; thus, equipping you with wise and up-to-the minute production decisions.

Kitting seamlessly integrates with AccountMate's Inventory Control, Accounts Receivable, and Sales Order modules; thus, it allows you to concentrate on other critical business issues without getting tied up in complex assembly processes.

Kitting Module

Creating Kit Items

Kit items are inventory items created by packaging units of other inventory items together for sale to and assembly by the customer. For example, instead of assembling a complete bicycle for sale or selling each part as a separate item, the manufacturer might package a kit consisting of the frame, wheels, handlebars, seat and pedals, which the purchaser could easily assemble.

Kit Formula Maintenance is enhanced further so a non-stock item can be designated as a component of a kit item. This saves time and disk space since there is no need to create item records for non-stock items.

The screenshot shows the 'Kit Formula Maintenance' window. The title bar reads 'Kit Formula Maintenance'. Below the title bar are several icons: Update, Delete, Copy, Clear, Close, and a dropdown menu for 'By Item #'. Navigation buttons for First, Prev, Next, and Last are also present. The main area contains a table with the following data:

Kit Item #	Component Item #	Item Description	Spec. Description	U of M	Qty/KIT	Pri
CONFTABLEA11KIT	8' Walnut Conference Table (Kit Item)					
1	TABLE TOP A11A	Walnut Table Top 8' x 5' Oval		EACH	1.000	<input checked="" type="checkbox"/>
2	TABLE LEG SCTN A11C	Section for A11b Tble Leg		EACH	3.00	<input type="checkbox"/>
3	TABLE LEGS A11B	3' Walnut Slab, "V" wing.		ZPAK	6.00	<input type="checkbox"/>
4	LABOR	Prefab Labor		HOUR	5.00	<input type="checkbox"/>

Kit Formula Maintenance

Building Kit Items On-the-fly

Kit items can be defined in the inventory record to require "pre-building." In situations where kit items need to be assembled on demand, these kit items can be set up to not requiring pre-building. This option allows a kit item to be put together "on-the-fly" during shipment; thus, expediting the shipment process.

Disassembling Kit Items

If a kit item unit is disassembled because it is overstocked or its parts are needed for a separate sale, the disassembly and disposition of its parts is recorded through the Maintenance menu of either the Inventory Control or the Sales Order module, whichever is applicable.

Identifying Kit Items

Kit items are clearly flagged on their inventory records and on the transaction lines of sales orders, invoices, and shipped sales orders.

Using Kit Numbers

You can choose to assign a kit number to each specific kit item. A kit number allows easy identification of the kit item unit and provides specific information during production runs. This option also helps facilitate tracking of the movement of the kit items in inventory.

The screenshot shows the 'Inventory Maintenance - Settings Tab' for item '8' Walnut Conference Table (Kit Item). The window is divided into several sections: Information, Remark/Image, NotePad, Analysis, Settings, and GL Accounts. The 'Settings' tab is active, showing various options for the kit item. The 'General' section includes checkboxes for 'Check On-hand', 'Update On-hand', and 'Allow Negative Price'. The 'Allow Overwrite' section includes checkboxes for 'Description', 'Price', 'Tax Status', 'Weight', 'Discount %', 'Revenue Code', 'Kit Components', and 'Commission In Transaction'. The 'Lot Control' section includes checkboxes for 'Use Lot Control' and 'Use Lot # on Invoice'. The 'Kitting' section includes checkboxes for 'Use Kit #', 'Require Prebuild', and 'Minimum Price Type'. The 'Unit Price' section shows 'Unit Price' at 2,495.00, 'Average Cost' at 2,248.66, and 'Profit Margin' at 246.34 (9.87%).

Inventory Maintenance - Settings Tab

The screenshot shows the 'Quantity for Build On-the-Fly Kit Item # [PHONE KIT]' window. The window displays the following information:

- Kit Item #: PHONE KIT
- Description: Phone Kit (On-the-Fly Kit Item)
- Warehouse: MAIN
- Ship Qty: 8

Component Item #	U of M	Qty/Kit	Req. Qty	Special...	From Bin	Revenue Code	Unit Cost	Description
PHONE CASE	EACH	1	8		A1	STDPROD	1.25	Phone Case
PHONE R3205	EACH	1	8		A1	STDPROD	86.29	R3205 Phone
NONSTOCK ITEM		1	8			NONSTOCK	0.00	Hands Free Paraph

Component Description: R3205 Phone

Buttons: OK, Cancel

Quantity for Build On-the-Fly Kit Item Window

Administration of the Kitting Program

You can manage the Kitting module easily through your ability to define the kit item numbers produced and through the one-stop set up of kitting for particular items within their item records.

Assigning Serial Numbers to Kit Items

When the Specific Identification cost method is used, you can assign serial numbers to the units of a kit item regardless of the use of kit numbers. Tracking kit items by serial number is another simple way to track the movement of kit items in the system.

Assigning Lot Numbers to Kit Items

In addition to the assigned kit numbers, you can assign lot-controlled numbers to a group of kit item units. For example, you can assign a specific lot number to all the kit item units built, assembled, or packaged on a particular day or by a particular person.

Standard Kit Items

Standard kit items can be pre-built according to a standard kit formula defined through a Maintenance menu function and stocked in inventory, or they can be built as needed according to the same formula.

Customizable Kit Formula

Though many kit items may use standard components, AccountMate provides the flexibility to allow customization of a kit item in order to meet the special needs of a customer or a specific sales order. During sales order creation, you can customize a kit item by adding or removing components. The customized kit item can be built in the system and be reserved for the particular sales order.

Supporting Non-Stock Components

The Kit Formula Maintenance function provides a very simple and straightforward way of assigning components for kit items. The system also provides full flexibility by allowing you to add non-stock items to a kit formula. Therefore, uncommon kit components do not need to be added to the system.

Kit Reporting

A set of kit item reports provides ease in reviewing various kit assembly information and in proper tracking of the kit items in inventory.



AccountMate - Software That Fits

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