INFO*trac*

INFO*trac* SQL Mobile
Mobile Access to INFO*trac* SQL & AccountMate Accounting Data

Product Description

INFOtrac inherits key accounting data from AccountMate, giving you access to it in INFOtrac SQL Mobile. INFOtrac SQL Mobile is included with INFOtrac SQL monthly subscription.

Get real-time access to INFOtrac SQL and AccountMate data on any iOS or Android mobile device.

- Customer & vendor contact information
- Core accounting system attributes
- Current accounts receivable balance
- Accounts receivable aging
- Open sales orders
- Open quotes from INFOtrac and / or AccountMate
- Full sales history down to the items purchased
- All customer invoices
- Year to date sales
- Last sale date
- Lifetime sales and sales trends
- Vendor invoice entries and source documents
- Enter new prospect companies
- Enter new contacts
- Update existing information
- Record next action activities and schedule

Customization - INFOtrac SQL Mobile is a highly customizable environment where we build mobile solutions specifically for your business.

Device Integration - INFOtrac SQL Mobile takes advantage of your mobile device's native functions for email, phone, mapping and more.

App Store Available - INFOtrac SQL Mobile is available in the Apple App Store and Google Play Store, making it fast and easy to deploy.

Company Profile

For over 15 years, INFO*trac* has met the Customer Relationship Management (CRM) needs of small and mid-sized companies throughout the world. INFOtrac offers the type of functionality found in enterprise-wide solutions, scaled to affordably meet the needs of smaller organizations, and corporate departments that specialize in exclusive business processes.

KEY FEATURES

• Access Your Data - Now you can get all your core AccountMate accounting data on your mobile device in real time

• Customers & Vendors - All core customer and vendor contact information are "live" in INFOtrac SQL Mobile with connections to your device's native functions for phone, email, mapping, website access and more.

• Vendor Invoices - Access your vendor invoices on your mobile device and drill down to the actual vendor source documents.

• Sales Quotes & Orders - Access all sales quotes and orders in AccountMate and INFOtrac SQL. Drill down to inventory line items and all other order details

• Sales History - Access all sales history in AccountMate. Drill down to inventory line items and all other order details.

PRODUCT COMPATIBILITY

AccountMate SQL and Express versions 9 - current

CONTACT

Contact your local AccountMate Solution Provider or get information on a solution provider in your area by emailing sales@accountmate.com
www.accountmate.com

PRODUCT LINKS

Product Information
Product Webinar
INFO*trac* CRM